

ANNEXES

Share capital

In 2020, the structure of VTB Bank's share capital did not undergo significant changes. There was also no change in the amount of the Bank's charter capital, remaining at RUB 651,033,883,623.38, which is divided into ordinary and preference shares.

TYPE OF SHARES	NUMBER OF SHARES	NOMINAL VALUE
Ordinary shares	12,960,541,337,338	0.01
Type 1 preference shares	21,403,797,025,000	0.01
Type 2 preference shares	3,073,905,000,000	0.1
Total	37,438,243,362,338	

In accordance with the Bank's Charter, it has the right to issue a maximum number of 14 trillion ordinary shares with a par value of RUB 0.01 each. The state registration number of ordinary shares: 10401000B. The record date for the state registration of the Bank's issue of ordinary shares is 29 September 2006.

VTB Bank's ordinary shares trade on Moscow Exchange and on the London Stock Exchange in the form of global depository receipts (GDRs). Moscow Exchange has included VTB Bank's (PJSC) shares in its Level 1 list, and they are included on the Moscow Exchange Index and the RTS Index, as well as the Moscow Exchange Index (additional session), Equity Subindex, Broad Market Index, Responsibility and Transparency Index, Sustainable Development Vector Index, Financial Index, RTS Finance Index, and RTS Broad Index market.

One Global Depository Receipt traded on the London Stock Exchange is equivalent to 2 thousand ordinary shares. *The Bank of New York Mellon* is the custodian bank under the GDR program.

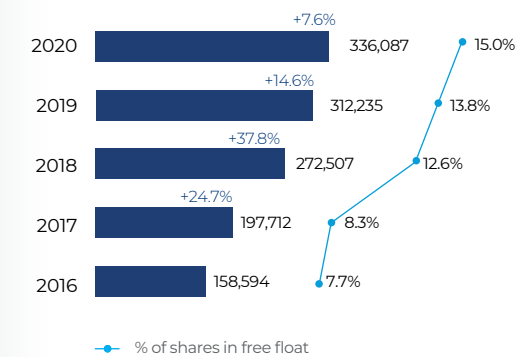
VTB Bank Type 1 and Type 2 preference shares are not traded on exchanges and do not offer a fixed dividend for the year. The amount of the dividend is subject to approval at the Annual General Meeting of Shareholders. In addition, the Bank's Charter provides for the possibility of paying out interim dividends.

The state registration number of the Bank's first type of preferred shares is 20301000B. The date of state registration of the issue was 13 December 2016. All shares of this type are placed in favour of the sole shareholder, the Russian Federation, represented by the Russian Finance Ministry.

The state registration number of the second type of preference shares is 20401000B. The date of state registration of the issue was 13 December 2016. All shares of this type are at the disposal of the sole shareholder, the State Corporation Deposit Insurance Agency (hereinafter the State Corporation Deposit Insurance Agency).

The total number of shareholders of the Bank as of 31 December 2020 amounted to 337 thousand, including 336 thousand individuals. In 2020, the number of shareholders of the Bank increased by 111%, or by 117 thousand individuals. The shareholder base increased throughout the whole year.

DYNAMICS OF THE NUMBER OF INDIVIDUAL SHAREHOLDERS



The Bank's largest shareholders are the Federal Agency for State Property Management (12.13% of the charter capital, or 60.93% of ordinary shares) and the Russian Ministry of Finance (32.88% of the charter capital), as well as the Deposit Insurance Agency (47.22% of the charter capital).

SHAREHOLDER STRUCTURE: HOLDERS OF ORDINARY SHARES OF THE BANK AS OF 01 DECEMBER 2020¹

SHAREHOLDER	SHARE, % OF ORDINARY SHARES	% OF THE CHARTER CAPITAL
The Russian Federation as represented by the Federal Agency for State Property Management	60.93	12.13
State Oil Fund of the Republic of Azerbaijan	2.95	0.59
QATAR HOLDING LLC	2.35	0.47
Public Joint Stock Company Bank Financial Corporation Otkritie Management-Consulting LLC	9.08	1.81
Limited Liability Company Otkritie Management Company	4.06	0.81
Limited Liability Company Sistema Capital	0.52	0.10
Limited Liability Company Sistema Capital	1.13	0.22
Otkritie Ltd.	0.01	0.003
Other minority shareholders	18.97	3.77

On 30 December 2020, information was received that the sizes of blocks of shares owned by a number of shareholders had changed:

CHANGE TO SHAREHOLDER STRUCTURE AS OF 30 DECEMBER 2020

SHAREHOLDER	SHARE, % OF ORDINARY SHARES	% CHARTER CAPITAL
Public Joint Stock Company Bank Financial Corporation Otkritie	0.001	0.0002
National Bank Trust	9.077	1.81

Individual shareholders live in all regions of Russia. The largest number of minority shareholders is in Moscow and the Moscow Region (24.8%), St. Petersburg and the Leningrad Region (9.4%), the Krasnodar Region (3.3%), the Sverdlovsk Region (3.2%) and the Republic of Tatarstan (2.5%).

¹ The table shows the Bank's shareholder structure as of 1 December 2020, the latest date of the register closing in 2020.